



## October 2019 Spring Retirement Seminars Schedule Urbana-Champaign Sessions

**Pre-registration for the following seminars is required.**

Visit <https://go.uillinois.edu/RetirementSeminars> to register.

Links to a university map are provided under each location.

### **SURS – Understanding Your SURS Benefits, Tier I & Tier II**

Representatives of State Universities Retirement System (SURS) will present an overview of SURS benefits, with a focus on retirement. Topics discussed will include earnings and purchasing service credit, sick leave, refunds, reciprocal time, disability, death, and survivor benefits, insurance, retirement calculations, and applying for retirement. An informative Question & Answer session will be included at the conclusion of the presentation.

**Thursday, October 10**

**2:00 p.m. – 3:30 p.m.**

David Kinley Hall, Room 114

1407 West Gregory Drive, Urbana

Map: <http://illinois.edu/map/view?buildingId=54>

### **Fidelity Investments – Identify and Prioritize Your Savings Goals**

This seminar will give you insight into how to set goals and save towards each of them. Learn to make the most of your paychecks by paying down student loans or other debts while saving for major milestones.

**Monday, October 28**

**10:30 a.m. – 11:30 a.m.**

Everitt Lab, Room 2101

1406 West Green Street, Urbana

Map: <http://illinois.edu/map/view?buildingId=37>

**Tuesday, October 29**

**1:30 p.m. – 2:30 p.m.**

Noyes Lab, Room 217

505 South Mathews Avenue, Urbana

Map: <http://illinois.edu/map/view?buildingId=12>



## October 2019 Spring Retirement Seminars Schedule Urbana-Champaign Sessions

### Fidelity Investments – Turn Your Savings into Retirement Income

This seminar will cover how to move from retirement planning to retirement income. Learn about the benefits of having a retirement income plan, considerations for retirement expenses, and income strategies that will fit your needs in retirement.

#### **Monday, October 28**

**1:30 p.m. – 2:30 p.m.**

Noyes Lab, Room 165

505 South Mathews Avenue, Urbana

Map: <http://illinois.edu/map/view?buildingId=12>

#### **Tuesday, October 29**

**10:30 a.m. – 11:30 a.m.**

Engineering Hall, Room 106B8

1308 West Green Street, Urbana

Map: <http://illinois.edu/map/view?buildingId=16>

### TIAA – Financial Foundations: Planning for Your Future

From your first job through retirement and everywhere in between, TIAA can explain your options and help you in planning for your retirement. The topics that will be covered include budgeting tips, investing basics, lifecycle funds, and online web tools.

#### **Live Webinar**

**November 1, 11:00 a.m.**

**November 15, 2:00 p.m.**

Online Only. For more information and to register, see <https://go.uillinois.edu/RetirementSeminars>.

### TIAA – Paying Yourself: Income Options in Retirement

Do you know how you'll pay yourself in retirement? There are lots of considerations – including tax implications – that can affect your income. This webinar will help you understand basic rules governing most common retirement accounts, gain perspective on when to withdraw different assets, and discover the income choices TIAA offers.

#### **Live Webinar**

**November 1, 2:00 p.m.**

**November 15, 11:00 a.m.**

Online Only. For more information and to register, see <https://go.uillinois.edu/RetirementSeminars>.