

Supplemental Retirement Plan Resources

University of Illinois 403(b) Plan

General Plan Info & Enrollment

- University 403(b) webpage: hr.uillinois.edu/benefits/retirement/403b/
- Supplemental Retirement Plan Comparison Chart: go.uillinois.edu/SuppRetireComparison
A comparison of the three supplemental plans, the University 403(b), State 457, and SURS 457.
- Enroll/Change/Stop 403(b) Contributions instructions: hr.uillinois.edu/benefits/retirement/403b/sra
- Supplemental 403(b) Retirement Plan Decision and Enrollment Guide: go.uillinois.edu/403bGuide

Investment Companies

Fidelity

- Fidelity 403(b) Plan microsite: nb.fidelity.com/public/nbpreloginnav/uofi403b/microsite/#/tem/home
- Schedule counseling with Fidelity: nb.fidelity.com/public/nbpreloginnav/uofi403b/microsite/#/tem/meet-with-us
- Fidelity on YouTube: youtube.com/FidelityInvestments
- Fidelity Learning Center: fidelity.com/learning-center/overview

TIAA

- TIAA 403(b) Plan microsite: tiaa.org/public/tcm/uillinois
- Schedule counseling with TIAA: tiaa.org/schedulenow
- TIAA webinars: gateway.on24.com/wcc/eh/3133860/tiaa-webinars
- TIAA Wealth Management Services are available in Champaign. Appointments are required.

Supplemental Retirement Plan Resources

State of Illinois Deferred Compensation 457 Plan

General Plan Info & Enrollment

- State of Illinois 457 webpage: hr.uillinois.edu/benefits/retirement/457
- Supplemental Retirement Plan Comparison Chart: go.uillinois.edu/SuppRetireComparison
A comparison of the three supplemental plans, the University 403(b), State 457, and SURS 457.
- Enroll/Change/Stop State Deferred Compensation 457 Contributions instructions: hr.uillinois.edu/benefits/retirement/457/enroll
- Deferred Compensation Plan Enrollment Flyer: myillinoisdcplan.empower-retirement.com/participant/#/articles/Illinois/planResources

Recordkeeper

Empower: For questions, call 833-969-4532

SURS Deferred Compensation 457 Plan (SURS DCP)

General Plan Info & Enrollment

- Must be actively contributing to the State Universities Retirement System (SURS) Traditional, Portable, or Retirement Savings Plan.
- SURS Deferred Compensation 457 Plan webpage: hr.uillinois.edu/benefits/retirement/surs457
- Supplemental Retirement Plan Comparison Chart: go.uillinois.edu/SuppRetireComparison
A comparison of the three supplemental plans, the University 403(b), State 457, and SURS 457.
- Newly certified SURS eligible employees will be automatically enrolled and are able to opt out during a limited time period.
- Employees automatically enrolled that are still contributing at the default rate will have their contributions automatically escalated 1% each year up to a maximum of 10%. Employees may opt out of automatic escalation.
- Enroll/Change/Stop SURS Deferred Compensation 457 Contributions instructions: hr.uillinois.edu/benefits/retirement/surs457/SURS_DCP_enroll
- Automatic Enrollment Information: surs.org/sursdcpauto/
- How to Enroll: surs.org/retirement-plans/dcp/enroll/

Questions

SURS Defined Contribution Contact Center: For questions, call 800-613-9543 or TDD 800-579-5708

Recordkeeper: Voya Financial