

## Supplemental Retirement Plan Resources

### University of Illinois 403(b) Plan

#### General Plan Info & Enrollment

- University 403(b) webpage: [hr.uillinois.edu/benefits/retirement/403b/](http://hr.uillinois.edu/benefits/retirement/403b/)
- Supplemental Retirement Plan Comparison Chart: [go.uillinois.edu/SuppRetireComparison](http://go.uillinois.edu/SuppRetireComparison)  
A comparison of the three supplemental plans, the University 403(b), State 457, and SURS 457.
- Enroll/Change/Stop 403(b) Contributions instructions: [hr.uillinois.edu/benefits/retirement/403b/sra](http://hr.uillinois.edu/benefits/retirement/403b/sra)
- Supplemental 403(b) Retirement Plan Enrollment Guide: [go.uillinois.edu/403bGuide](http://go.uillinois.edu/403bGuide)

#### Investment Companies

##### **Fidelity**

- Fidelity 403(b) Plan microsite: [nb.fidelity.com/public/nb/uofi403b/home](http://nb.fidelity.com/public/nb/uofi403b/home)
- Schedule counseling with Fidelity: [nb.fidelity.com/public/nb/uofi403b/contactus/schedule-a-meeting](http://nb.fidelity.com/public/nb/uofi403b/contactus/schedule-a-meeting)
- Fidelity webcasts: [communications.fidelity.com/tem/WI/webcast/hub/](http://communications.fidelity.com/tem/WI/webcast/hub/)

##### **TIAA**

- TIAA 403(b) Plan microsite: [tiaa.org/public/tcm/uillinois](http://tiaa.org/public/tcm/uillinois)
- Schedule counseling with TIAA: [tiaa.org/schedulenow](http://tiaa.org/schedulenow)
- TIAA webinars: [gateway.on24.com/wcc/eh/3133860/tiaa-webinars](http://gateway.on24.com/wcc/eh/3133860/tiaa-webinars)
- TIAA Wealth Management Services are available in Champaign. Appointments are required.

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### State of Illinois Deferred Compensation 457 Plan

#### General Plan Info & Enrollment

- State of Illinois 457 webpage: [hr.uillinois.edu/benefits/retirement/457](http://hr.uillinois.edu/benefits/retirement/457)
- Supplemental Retirement Plan Comparison Chart: [go.uillinois.edu/SuppRetireComparison](http://go.uillinois.edu/SuppRetireComparison)  
A comparison of the three supplemental plans, the University 403(b), State 457, and SURS 457.
- Enroll/Change/Stop State Deferred Compensation 457 Contributions instructions: [hr.uillinois.edu/benefits/retirement/457/enroll](http://hr.uillinois.edu/benefits/retirement/457/enroll)
- Deferred Compensation Plan Enrollment Flyer:  
[cms.illinois.gov/content/dam/soi/en/web/cms/benefits/deferred/documents/Enrollment-Flyer.pdf](http://cms.illinois.gov/content/dam/soi/en/web/cms/benefits/deferred/documents/Enrollment-Flyer.pdf)

#### Recordkeeper

**Empower:** For questions, call 833-969-4532

### SURS Deferred Compensation 457 Plan (SURS DCP)

#### General Plan Info & Enrollment

- Must be actively contributing to the State Universities Retirement System (SURS) Traditional, Portable, or Retirement Savings Plan.
- SURS Deferred Compensation 457 Plan webpage: [hr.uillinois.edu/benefits/retirement/surs457](http://hr.uillinois.edu/benefits/retirement/surs457)
- Supplemental Retirement Plan Comparison Chart: [go.uillinois.edu/SuppRetireComparison](http://go.uillinois.edu/SuppRetireComparison)  
A comparison of the three supplemental plans, the University 403(b), State 457, and SURS 457.
- Newly certified SURS eligible employees will be automatically enrolled and are able to opt out during a limited time period.
- Employees automatically enrolled that are still contributing at the default rate will have their contributions automatically escalated 1% each year up to a maximum of 10%. Employees may opt out of automatic escalation.
- Enroll/Change/Stop SURS Deferred Compensation 457 Contributions instructions:  
[hr.uillinois.edu/benefits/retirement/surs457/SURS\\_DCP\\_enroll](http://hr.uillinois.edu/benefits/retirement/surs457/SURS_DCP_enroll)
- Automatic Enrollment Information: [surs.org/sursdcpauto/](http://surs.org/sursdcpauto/)
- How to Enroll Flyer: [surs.org/wp-content/uploads/DCP\\_Enrollment\\_Flyer.pdf](http://surs.org/wp-content/uploads/DCP_Enrollment_Flyer.pdf)

#### Questions

**SURS Defined Contribution Contact Center:** For questions, call 800-613-9543 or TDD 800-579-5708

**Recordkeeper:** Voya Financial