

Employee Job Record Changes HR FRONT END TRAINING HOW-TO GUIDE



Acknowledgements

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Course Information

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APPROPRIATE USE AND SECURITY OF CONFIDENTIAL AND SENSITIVE INFORMATION

Similar to Banner, HRFE allows you to access confidential and sensitive information. Guidelines have been created to help you manage your responsibility.

You are responsible for any activity that occurs using your login

- Do not share your passwords or store them in an unsecured manner.
- Do not leave your workstation unattended while logged on to administrative information systems.

You have access to very sensitive personal information

- Do not share confidential and sensitive information with anyone, including colleagues, unless there is a business reason.
- Retrieve printed reports quickly, and do not leave the reports lying around in plain view.
- Secure reports containing confidential and sensitive information (e.g., FERPA, EEO, or HIPAA protected data).
- Shred the documents in a timely manner when disposing of reports containing confidential or sensitive information.

Any violation could subject you to disciplinary action.

HR Front End Employee Job Record Changes Quick View

- 1** • Locate the employee's
- 2** • Enter the change date in the date field and click View
- 3** • Select Employee Job Record Change from the Transaction Menu.
- 4** • Change the appropriate job data, select a Job Change Reason, and Save
- 5** • Review the proposed changes in the Employee Record View.
- 6** • Transaction routed/applied to Bar

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Introduction

This guide will help you understand and process Employee Job Record Change transactions in the HR Front End. It includes an explanation of the Employee Job Record Change transaction and gives general guidelines about when it is appropriate to use the Employee Job Record Change transaction type. It also provides instructions on how to complete Employee Job Record Change transactions.

Assumptions

This guide assumes that you have completed the *HR Front End Overview and Navigation* online course. This prerequisite helps acquaint you with the general functionality of and navigation in the HR Front End. Material presented in the *HR Front End Overview and Navigation* course is not repeated in this guide.

What Is an Employee Job Record Change?

Employee Job Record Changes are changes made to Job or Position Data in the HR Front End Application. Examples of these type(s) of changes are:

- Salary Changes
- FTE Changes
- Labor Distribution Changes
- Work Schedule Changes

Conventions Used in this Guide



Indicates a **Note** or additional information that might be helpful to you.



Indicates a **Hint** such as a tip, shortcut, or additional way to do something.



Indicates a **Warning** of an action that you should not perform or that might cause problems in the application.

Completing an Employee Job Record Change

The Employee Job Record Change transaction is completed directly in the Employee Record View screen. It is important that the View Date be set to the date the change should occur prior to selecting the transaction type.

Changing Job Detail

1. Use the **Employee Search** to locate the employee and open the Employee Record View (ERV).

The Employee Search screen is displayed. (See Figure 1: Employee Search Screen)

2. Select the desired employee from the search results and click **Select**.

The Employee Record View is displayed.

UIN	Last Name	First Name	E-Class	Emp Status	Home ORG
0001123456			DA - Acad Pro 12with Den Clg	A	U-9-C99000 - AITC ITPC

Figure 1: Employee Search Screen

3. Enter the date the change should be effective in the **Date** field, and then click **View**.
Screen refreshes and displays Employee Record View for the date selected.
4. From the **Transactions** menu, select **Employee Job Record Change**.
Screen refreshes and transaction type is displayed on the Transaction Bar.
5. Expand the appropriate **Job Detail** Accordion.
Current Job Detail is displayed.

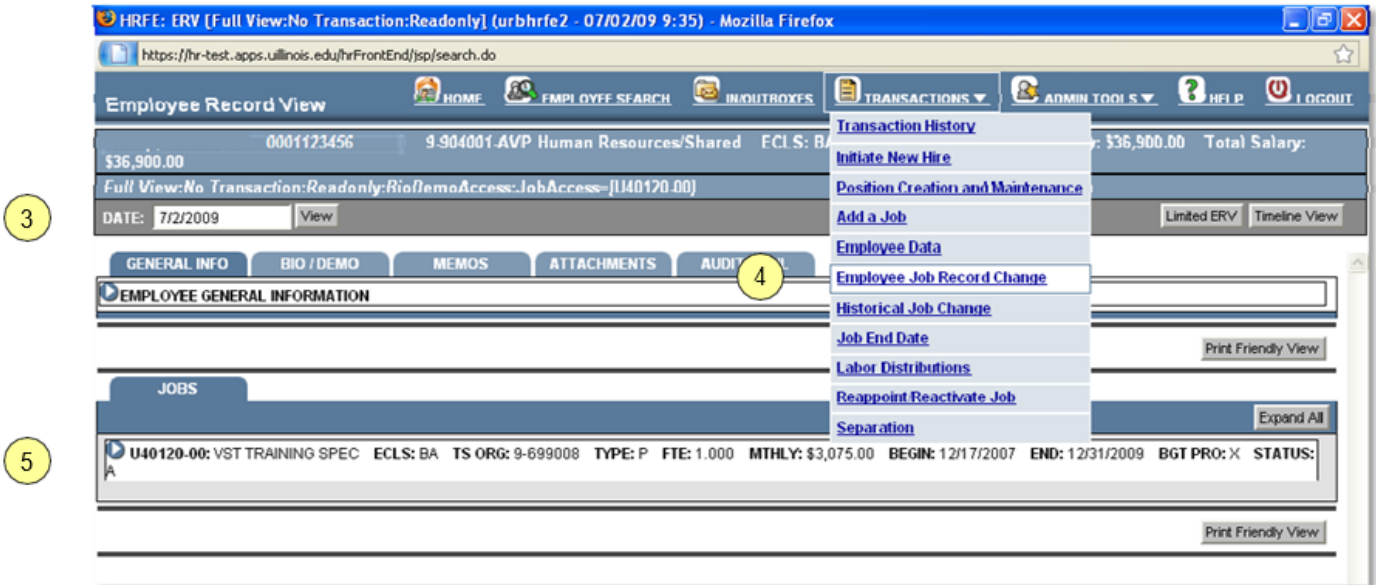


Figure 2: Beginning an Employee Job Record Change

6. Edit the necessary fields (for example **Job FTE** or **Pay Rate**) and press **Tab**.
User implemented changes display in Red. System Changes display in Green.
7. Select a **Job Change Reason**.
New Job Change Reason is displayed in Red.
8. Enter **Job Comments** and click **Add**. (if necessary)
Job Comments are saved.
9. Click **Save**.
Changes are saved and are displayed under Proposed Changes.

Routing the Transaction

To move the transaction to the next stop on the route path:

1. Click **Route**.
Any informational or error messages are displayed in the yellow message area in the Employee Record View. If transaction is routed successfully, message will display showing the routing destination.

GENERAL INFO BIO / DEMO MEMOS ATTACHMENTS AUDIT TRAIL

EMPLOYEE GENERAL INFORMATION

Save Cancel Print Friendly View

JOBS Expand All

040120-04: VET TRAINING SPEC ECLS: BA TS ORG: 4-880008 TYPE: P FTE: 1.000 MTHLY: \$3,075.00 BEGIN: 12/17/2007 END: 12/31/2009 BGT PRO: X STATUS:

JOB DETAIL

DATE: PERSONNEL DATE: EFFECTIVE DATE: LAST PAID DATE: JOB BEGIN DATE: JOB END DATE:
5/31/2009 5/31/2009 6/15/2009 12/17/2007 12/31/2009

POSITION: SUFFX: POSITION CLASS: JOB TITLE: JOB TYPE:
U40120 00 8AMMF SPEC IT WSTN VET TRAINING SPEC P Primary

PAY RATE: PAY ID: FACTOR: JOB FTE: APPT %: HOURLY Y: MONTHLY Y: ANNUAL Y: JOB STATUS:
161 - Monthly 12 1.000 100% 17,740.726 \$3,075.00 \$36,900.00 A - Active

JOB CHANGE REASON: FT001 - FTE Change Select One

TIMESHEET COA: ORG: 609008 - AITS ITTC TIME ENTRY METHOD: P - Payroll

JOB EMPLOYEE CLASS: LEAVE CATEGORY: ACCRUE LEAVE:
RA - Acad/Pm 12mth Ben Flig Y3 - 12/12 mth 2 FH 25 Y - Yes

SALARY GROUP: TABLE: GRADE: STEP: PROB PERIOD: BEGIN DATE: END DATE: INCREASE AMOUNT: ANNUAL DATE:
2009 AA UNDFD 0-0

BUDGET PROFILE CODE: BARGAINING UNIT: HOURS PER DAY: SEARCH NUMBER:
X - Not Budgeted VP - U-Visiting Academic Professional 8.0

JOB COMMENTS

Comments	UserID	Date
Extending Visiting Appointment to 12/31/09	pmckenzi	4-15-2009 12:52:45
LEO approval received. Reappointment with no change to salary or title. LLC	llcurtis	4-15-2009 12:52:45
Salary increase approved eff 07/09 TAC	trisholt	07-02-2009 10:26

Print

JOBS

JOB LABOR DISTRIBUTIONS

POSITION DATA

WORK SCHEDULES

SERVICE DATES & CONTRACT PARAMETERS

DEFAULT EARNINGS

FACULTY RANK & TENURE

Save Cancel Print Friendly View

Figure 3: Changing Job Detail

Changing Position Data

1. Use the **Employee Search** to locate the employee and open the Employee Record View (ERV).
The Employee Search screen is displayed.
2. Select the desired employee from the search results and click **Select**.
The Employee Record View is displayed.
3. Enter the date the change should be effective in the **Date** field, and then click **View**.
Screen refreshes and displays Employee Record View for the date selected.
4. From the **Transactions** menu, select **Employee Job Record Change**.
Screen refreshes and transaction type is displayed on the Transaction Bar.
5. Expand the appropriate **Job Detail** Accordion.
Job Data is displayed.
6. Expand the **Position Data** Accordion
Position Data is displayed.
7. Edit the necessary fields. (For example, **Position Class**, **Position Title** or **Budget Profile**) and press **Tab** after each entry.
User implemented changes display in red. System Changes display in green.
8. In the **Job Detail** accordion, select a **Job Change Reason**.
New Job Change Reason is displayed in red.
9. Enter **Job Comments** and click **Add**. (if necessary)
Job Comments are saved.
10. Click **Save**.
Changes are saved and are displayed under Proposed Changes accordion.

Routing the Transaction

To move the transaction to the next stop on the route path:

11. Click **Route**.
Any informational or error messages are displayed in the yellow message area in the Employee Record View. If transaction is routed successfully, message will display showing the routing destination.

JOBS Expand All

3 **U10120 00: VST TRAINING SPEC** ECLS: BA TS ORG: 9-699008 TYPE: P FTE: 1.000 MTHLY: \$3,075.00 BEGIN: 12/17/2007 END: 12/31/2009 BGT PRO: X STATUS:

JOB DETAIL

DATES

PERSONNEL DATE:	EFFECTIVE DATE:	LAST PAID DATE:	JOB BEGIN DATE:	JOB END DATE:
5/31/2009	5/31/2009	6/15/2009	12/17/2007	12/31/2009

POSITION: U40120 **SUFFIX:** 00 **POSITION CLASS:** SAMAF - SPEC IT VISTN **JOB TITLE:** VST TRAINING SPEC **JOB TYPE:** P - Primary

PAYID: MN - Monthly **FACTOR:** 12 **JOB FTE:** 1.000 **APPT %:** 100.0 **PAY RATE:** **HOURLY:** 17.740726 **MONTHLY:** \$3,075.00 **ANNUAL:** \$36,900.00 **JOB STATUS:** A - Active

JOB CHANGE REASON: RA001 - Reappointment **COA:** 9 **ORG:** 699008 - AITS ITPC **TIME ENTRY METHOD:** P - Payroll

JOB EMPLOYEE CLASS: BA - Acad/Pro 12mth Ben Elig **LEAVE CATEGORY:** Y3 - 12/12 mth 2 FH 25 **ACCUE LEAVE:** Y - Yes

SALARY: **GROUP:** 2009 **TABLE:** AA **GRADE:** UNDFD **STEP:** 0-0 **PROBATIONARY:** **PROB PERIOD:** **BEGIN DATE:** **END DATE:** **INCRFASF MM/DD:** **ANNIV DATE:**

BUDGET PROFILE CODE: X - Not Budgeted **BARGAINING UNIT:** VP - U-Visiting Academic Professional **HOURS PER DAY:** 8.0 **SEARCH NUMBER:**

JOB COMMENTS

Comments	UserID	Date
Extending Visiting Appointment to 12/31/09	pmckenzi	4-15-2009 12:52:45
EEO approval received. Reappointment with no change to salary or title. LLC	llcurtis	4-15-2009 12:52:45

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JOB LABOR DISTRIBUTIONS

POSITION DATA

WORK SCHEDULES

SERVICE DATES & CONTRACT PARAMETERS

DEFAULT EARNINGS

FACULTY RANK & TENURE

Figure 4: Employee Record View Accordions

POSITION DATA

CHANGE DATE: 7/2/2009 POSITION #: U40120
12/20/2007

POSITION CLASS: SAMAA - SPEC IT POSITION TITLE: TRAINING SPEC POSITION EMPLOYEE CLASS: BA - Acad/Pro 12mth Ben Elig
SAMAF - SPEC IT VISTN VST TRAINING SPEC

TYPE: S - Single POSITION BEGIN DATE: 2/1/2006 PAPE #: 49920 - SPECIALIST

SALARY RANGE:
GROUP: 2010 TABLE: AA GRADE: UNDFD STEP: 0 LOW: 1.0 MID: 1.0 HIGH: 999999.0
JULY

BARGAINING UNIT: NONF PROB PERIOD: ACCRUE SENIORITY: N - Nn JOB PROGRESSION: Nn .Inh Progression
VP - U-Visiting Academic Professional

POSITION DESCRIPTORS:
Blank
Remove
ABDRS - Has Budget responsibility
Add

BUDGET PROFILE: R - Recurring BUDGET COA: 9 BUDGET ORG: 904001 - AVP Human Resources/Shared
X - Not Budgeted

POSITION LABOR DISTRIBUTION

	COA	Index	Fund	Organization	Account	Program	Activity	Location	Percent	
Edit	Remove	0		200201	600008	211300	600056		100.0	Update
TOTALS									100.00	

Add

WORK SCHEDULES
SERVICE DATES & CONTRACT PARAMETERS
DEFAULT EARNINGS
FACULTY RANK & TENURE

Save Cancel Print Friendly View

Figure 5: Changing Position Data

Changing Labor Distribution using Employee Job Record Change

Labor Distribution information can be changed using the Labor Distribution transaction or the Employee Job Record Change transaction. Reasons for using the Employee Job Record Change transaction type for Labor Distribution changes include:

- Needing to change job or position data, such as Salary or FTE, and Labor Distribution information in the same transaction.
- Needing to change the Personnel Date on a Labor Distribution Change to a date prior to the Last Paid Date.

1. Use the **Employee Search** to locate the employee and open the Employee Record View (ERV).

The Employee Search screen is displayed.

2. Select the desired employee from the search results and click **Select**.

The Employee Record View is displayed.

3. Enter the date in the View Date field for which this data should be effective and then click the **View** button.

Screen refreshes and ERV displays information for selected date.

4. From the **Transactions** menu, select **Employee Job Record Change**

Screen refreshes and transaction type is displayed on the Transaction Bar.

5. Expand the appropriate **Job Detail** accordion.

Current Job Detail is displayed.

6. Make any necessary changes to the **Job** or **Position Data**, and select a **Job Change Reason**.

User implemented changes display in Red. System Changes display in Green.

7. Expand the **Labor Distribution** accordion.

Current Labor Distribution data is displayed.

8. Click the **Edit** button to the left of the **Labor Distribution** row to be changed.

Labor Distribution fields are displayed in a vertical menu.

9. Edit the necessary **Labor Distribution** fields and click **Update** button below when finished.

User implemented changes display in Red. System Changes display in Green.

10. Click **Save**.

*Transaction is saved. Changes appear under **Proposed Changes**.*



NOTE: For more information about Labor Distribution Changes, see the Labor Distribution guide.

Routing the Transaction

To move the transaction to the next stop on the route path:

11. Click *Route*

Any informational or error messages are displayed in the yellow message area in the Employee Record View. If transaction is routed successfully, message will display showing the routing destination.

7 JOB LABOR DISTRIBUTIONS

	COA	Index	Fund	Organization	Account	Program	Activity	Location	Eff Date	Percent	Salary		
8 Edit	Remove	9		200201	699003	211300	899056			8/16/2009	100.00	36900.00	Update
TOTALS										100.00	36900.00		

Close

COA: 9 - University of Illinois - Admin

Index:

Fund: 200200 200200 - 834 Educational and Admin Allowance

Organization: 699002 699002 - AITS ADSD

Account: 211300 211300 - Administrative/Professional Salary

Program: 699002 699002 - AITS - Equipment

Activity:

Location:

Effective Date: 6/16/2009

Percent: 100.00

Salary: 36900.00

Add Update **9**

Figure 6: Editing Labor Distribution

Employee Record View

000173456 9.904001 CAP Human Resources/Shared ECLS: BA Total FTE: 1.000 Base Salary: \$36,900.00 Total Salary: \$36,900.00

Full View: New Transaction-JOB CHANGE: Editable: BioDemoAccess: JobAccess-[U40120.00]

DATE: 6/15/2009 View Limited DRV Timeline View

GENERAL INFO BIO / DEMO MEMOS ATTACHMENTS AUDIT TRAIL

EMPLOYEE GENERAL INFORMATION

Save Cancel Print Friendly View

JOBS Expand All

U40120.00: VST TRAINING SPEC: PYS: RA TS: ORG: 6-000000 TVDP: P FTE: 1.001 MTH: Y: \$3,416.67 REGID: 12/17/2007 END: 12/31/2009 RGT PRG: Y STATUS:

JOB DETAIL

DATES

PERSONNEL DATE:	EFFECTIVE DATE:	LAST PAID DATE:	JOB BEGIN DATE:	JOB END DATE:
5/31/2009	5/31/2009	6/15/2009	12/17/2007	12/31/2009

POSITION: U40120 **SUFFD:** 00 **POSITION CLASS:** SAMAF - SPEC IT VISTN **JOB TITLE:** VST TRAINING SPEC **JOB TYPE:** P - Primary

PAY RATE

PAYD:	FACTOR:	JOB FTE:	ADPT %:	ANNUAL Y:	MONTHLY Y:	ANNUAL:	JOB STATUS:
MN - Monthly	12	1.000	1.000	\$40,711.910	\$3,416.67	\$41,000.00	A - Action
				17,740.726	\$3,075.00	\$36,900.00	

JOB CHANGE REASON: S4010 - Pay Change **TIME SHEET** COM: ORG: 9 699008 - AITS ITPC **TIME ENTRY METHOD:** P - Payroll

JOB EMPLOYEE CLASS: RA - Acad/Prn 12mth Res Flg **LEAVE CATEGORY:** Y3 - 12/12 mth 2 FH 25 **ACCUE LEAVE:** Y - Yes

SALARY

GROUP:	TABLE:	GRADE:	STEP:	PROB PERIOD:	BEGIN DATE:	END DATE:	INCREASE MM DD:	ANNIV DATE:
2009	AA	UNDFD	0-0					

BUDGET PRG CODE: X - Not Budgeted **BARGAINING UNIT:** VP - U-Visiting Academic Professional **HOURS PER DAY:** 8.0 **SEARCH NUMBER:**

JOB COMMENTS

Comments	UserID	Date
Salary increase and change in funding effective 06/16/09. TAC	trishak	07-07-2009 15:25:00
	trishak	07-07-2009 15:25

JOB LABOR DISTRIBUTIONS

	COL	Index	Fund	Organization	Account	Program	Activity	Location	Eff Date	Percent	Salary	
Edit	Remove		200200	699002	211300	699002			6/16/2009		41000.00	Update
			200201	699003		699056			8/16/2008	100.00	36900.00	
TOTALS										100.00	41000.00	

Add

POSITION DATA

WORK SCHEDULES

SERVICE DATES & CONTRACT PARAMETERS

DEFAULT EARNINGS

FACULTY RANK & TENURE

Save Cancel Print Friendly View

Figure 7: Salary Change with Labor Distribution Change

Accordions under the Jobs Tab

Work Schedules

Work Schedules are tied to jobs for which hours are reported via Time Entry. Only jobs that have CA, CB, CG, and CH e-classes may have an active Work Schedule. Work schedule changes (such as hours, shift, begin day) that take place after the Last Paid Date on the job record are made using a **Work Schedule** transaction in the HR Front End.

Adding a New Work Schedule

1. Use the **Employee Search** to locate the employee and open the Employee Record View (ERV).
The Employee Search screen is displayed.
2. Select the desired employee from the search results and click **Select**.
The Employee Record View is displayed.
3. Enter the date in the View Date field for which this data should be effective and then click the **View** button.
Screen refreshes and displays the ERV for the selected date.
4. From the **Transactions** menu, select **Work Schedule**
Screen refreshes and transaction type is displayed on the Transaction Bar. Only work schedules become editable.
5. Expand the appropriate **Job Detail** accordion.
Current Job Detail is displayed.
6. Expand the **Work Schedule** accordion.
Current Work Schedule is displayed.

HRFE: ERV [Full View:No Transaction:ReadOnly] (urbhrfe4 - 07/13/09 14:53) - Mozilla Firefox

Employee Record View

000123456 1-992000 Library & Information Science ECLS: CA Total F

Full View:No Transaction:ReadOnly:BioDemoAccess:JobAccess=[U79995-00]

DATE: 7/13/2009 View

GENERAL INFO BIO / DEMO MEMOS ATTACHMENTS AUDIT TRAIL

EMPLOYEE GENERAL INFORMATION

JOBS

U79995-00: CLERK, STAFF ECLS: CA TS ORG: 1-992000 TYPE: P FTE: 1.000 HRLY: 24.171000

Transaction History
Initiate New Hire
Position Creation and Maintenance
Add a Job
Employee Data
Employee Job Record Change
Historical Job Change
Job End Date
Labor Distributions
Reappoint/Reactivate Job
Separation
Work Schedule

Print Friendly View

Expand All

STATUS: A

WORK SCHEDULE: END DATE: DEEMED HOURS: BASE EARNING CODE: BEGIN DAY: EFFECTIVE DATE:

Add New

DAY	1	2	3	4	5	6	7	8	9	10	11	12	13	14
SHIFT		1	1	1	1	1			1	1	1	1	1	
HOURS	0.0	7.5	7.5	7.5	7.5	7.5	0.0	0.0	7.5	7.5	7.5	7.5	7.5	0.0

SERVICE DATES & CONTRACT PARAMETERS

DEFAULT EARNINGS

FACULTY RANK & TENURE

Print Friendly View

Figure 8: Work Schedule Transaction

- Click **Add New**.

Work Schedule menu becomes editable.

- Select the **new schedule** from the Work Schedule menu.

System displays the new schedule with an effective date equal to the date selected in step three. Old schedule is displayed with an end date equal to the day prior to the effective date of the new schedule.

- Make any necessary edits to the Work Schedule fields.

- Click **Save**.

Routing the Transaction

To move the transaction to the next stop on the route path:

- Click **Route**.

Any informational or error messages are displayed in the yellow message area in the Employee Record View. If transaction is routed successfully, message will display showing the routing destination.

POSITION DATA

WORK SCHEDULES

WORK SCHEDULE: END DATE: DEEMED HOURS: BASE EARNING CODE: BEGIN DAY: EFFECTIVE DATE:

DAY	1	2	3	4	5	6	7	8	9	10	11	12	13	14
SHIFT	1	1	1	1	1	1	1	1	1	1	1	1	1	1
HOURS	7.5	7.5	7.5	7.5	7.5	7.5	7.5	7.5	7.5	7.5	7.5	7.5	7.5	7.5

END DATE: DEEMED HOURS: BASE EARNING CODE: BEGIN DAY: EFFECTIVE DATE:

Figure 9: Adding a New Work Schedule

Service Dates and Contract Parameters Accordion

The **Service Dates and Contract Parameters** accordion displays the service dates and any contract parameters active on the selected date for the Employee Record.



NOTE: Only users with **Central HR** level can Edit and Apply Service Dates and Contract Parameters.

1. Take ownership of a transaction at the Apply level.
Transaction becomes editable.
2. Expand the Service Dates and Contract Parameters accordion.
Current Service Dates and Contract Parameters are displayed.
3. To edit the service dates, enter the correct dates in the **Service Begin Date** and **Service End Date** fields.
New date values are displayed in red.
4. If Salary Commitment is changing, enter the new **Salary Commitment** information in the **Salary Commitment** field.
New value is displayed in red.
5. To remove a Contract Parameters, select the parameter and click **Remove**.
Contract Parameter is removed from list.
6. To add a new Contract Parameter, select the parameter and click **Add**.
New Contract Parameter is displayed in red.

7. Once the changes have been made to the Service Dates and Contract Parameters, click the **Apply** button to apply the changes.

PROPOSED CHANGES

GENERAL INFO | BIO / DEMO | MEMOS | ATTACHMENTS | AUDIT TRAIL

EMPLOYEE GENERAL INFORMATION

Apply | Return | Save | Cancel | Route as EGC | Release Ownership | Send To | Send FYI | Print Friendly View

JOBS

Expand All

U40120-00: TRAINING SPEC ECLS: BA TS ORG: 9 699008 TYPE: P FTE: 1.000 MTHLY: \$3,075.00 BEGIN: 12/17/2007 END: 12/31/2009 BGT PRG: R STATUS: A

JOB DETAIL

JOB LABOR DISTRIBUTIONS

POSITION DATA

WORK SCHEDULES

SERVICE DATES & CONTRACT PARAMETERS

SERVICE DATES

BEGIN:	END:	SALARY COMMITMENT:	EFFECTIVE DATE:
7/16/2009	7/15/2009	36900.00	7/16/2009
5/31/2009	12/31/2009		5/31/2009

CONTRACT PARAMETERS:

ADCC - Anniversary Date Changed per Contract Remove

ADCC - Anniversary Date Changed per Contract
 DFNS - Deferred Pay Non-Standard Dates
 DIAT - DIA-related Addl Terms of Emplmnt for NCAA-Non DIA staff
 DPHD - Department Head
 ENER - End Notice Period Reg Period Expires-Return to Reg Status

BASE CONTRACT PARAMETERS:

NONE - NONE

DEFAULT EARNINGS

FACULTY RANK & TENURE

Apply | Return | Save | Cancel | Route as EGC | Release Ownership | Send To | Send FYI | Print Friendly View

Figure 10: Service Dates and Contract Parameters

Faculty Rank and Tenure Accordion

All of the data in the Faculty Rank and Tenure accordion is read-only. This accordion is only accessible for jobs that have an Employee Class that begins with A. The View Date that is entered in Employee Record View will determine the appropriate data to be displayed in this accordion.

The screenshot displays the 'Employee Record View' interface. At the top, there is a navigation bar with icons for HOME, EMPLOYEE SEARCH, INPUTS, TRANSACTIONS, ADMIN TOOLS, HELP, and LOGOUT. Below this, a header section shows '4.694000-Teacher Education ECLS: AA Total FTE: 1.000 Base Salary: Total Salary'. A 'Full View' link is available. A 'DATE' field is set to '2/10/2009' with a 'View' button. A 'Print Friendly View' button is also present. The main content area has tabs for GENERAL INFO, BIO / DEMO, MEMOS, ATTACHMENTS, and AUDIT TRAIL. The 'EMPLOYEE GENERAL INFORMATION' section is expanded, showing a list of jobs. The first job is selected, showing details for 'S99887-00: PROF ECLS: AA TS ORG: 4-694000 TYPE: P FTE: 0.070 MTHLY: \$4,071.92 BEGIN: 12/16/2003 BGT PRG: R STATUS: A'. The 'FACULTY RANK & TENURE' accordion is expanded, displaying a table with the following data:

Rank	Tenure Code	Probationary Year	Tenure Org	Tenure FTE
Professor	Indefinite Tenure	N/A	694000 - Teacher Education	1.0

Below the table, another job entry is visible: 'S99886-00: PROF ECLS: AA TS ORG: 4-693000 TYPE: S FTE: 0.330 MTHLY: \$2,035.99 BEGIN: 12/16/2003 BGT PRG: R STATUS: A'. A 'Print Friendly View' button is located at the bottom right of the job details section.

Figure 11: Faculty Rank and Tenure Accordion

Default Earnings Accordion

Users who have access to the Employee Record View (ERV) will be able to view the **Default Earnings** information. However, only those with HR Level security permissions will be able to update the fields. All the other users will have read-only access.



HINT: (UIC Users) Cell and auto allowances are added as default earnings and not as additional jobs for exempt employees.



NOTE: Users in the units and colleges will have read only access. Those with HR Level security will have read and write access.

Once the Default Earnings accordion becomes editable and the new effective date displays in green:

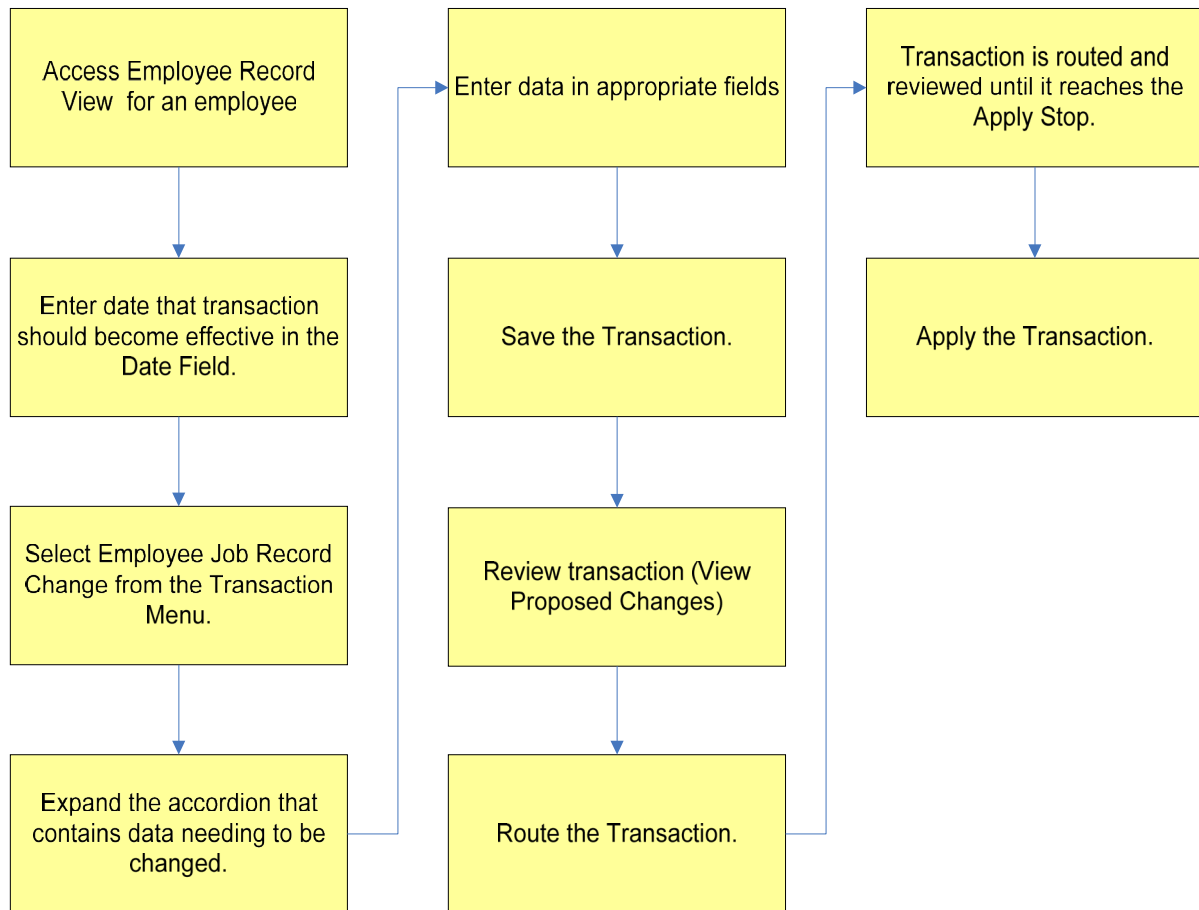
1. Select an **Earnings Code** from the list.
2. Enter the Hours/Units.
3. Enter the Special Rate (if applicable).
4. Click the **Add** button (changes should be retained as the screen refreshes).
5. Click the **Apply** button to apply the transaction.

The screenshot displays the Employee Record View (ERV) interface. At the top, there's a navigation bar with links like HOME, EMPLOYEE SEARCH, IN/OUTBOXES, TRANSACTIONS, ADMIN TOOLS, HELP, and LOGOUT. Below this, a summary bar shows details for '1-642000-Journalism' with ECLS, Total FTE, Base Salary, and Total Salary. A 'Full View' section provides transaction details. The main area is titled 'PROPOSED CHANGES' and contains a table with columns: ID, Change Date, Personnel Date, Job, TS Org, Job Change Reason, Change Type, and a Delete button. Below the table is an 'Add Change' button. Further down, there are tabs for GENERAL INFO, BIO / DEMO, MEMOS, ATTACHMENTS, and AUDIT TRAIL. The 'EMPLOYEE GENERAL INFORMATION' section includes buttons for Apply, Return, Save, Cancel, Release Ownership, Send To, Send FYI, and Print Friendly View. The 'JOBS' section is expanded, showing details for 'U70187-00' with ECLS, TS ORG, TYPE, FTE, MONTHLY, BEGN, BGT PRG, and STATUS. Below this, there's an accordion menu with options like JOB DETAIL, JOB LABOR DISTRIBUTIONS, POSITION DATA, WORK SCHEDULES, SERVICE DATES & CONTRACT PARAMETERS, and DEFAULT EARNINGS. The 'DEFAULT EARNINGS' section is active, showing a table with columns: Effective Date, Earnings Code, Hours/Units, Special Rate, Shift, and End Date. The 'Effective Date' is highlighted in green. Below the table is an 'Add' button. At the bottom, there's a 'FACULTY RANK & TENURE' section with similar buttons.

Figure 12: Default Earnings Accordion

Employee Job Record Change Process Flow

Below is the flow of the entire Employee Job Record Change process.



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Appendix A: Screenshots from HRFE Video



This course will help to equip you when working with Employee Job Record Change transactions in the HR Front End Application.

CHAPTER	• YOU WILL LEARN ABOUT
1 – Common Terminology	<ul style="list-style-type: none"> • Common Terminology • What an Employee Job Record Change is • Employee Job Record Change Quick View
2 – Initiating an Employee Job Record Change	<ul style="list-style-type: none"> • How to initiate an Employee Job Record Change • How to select the appropriate view date
3 – Editing the Job Detail	<ul style="list-style-type: none"> • How to expand the Job Detail • How to make changes • How to save • About the proposed changes
4 – Editing Position Data	<ul style="list-style-type: none"> • How to expand the Position Data accordion • How to make changes • How to save • About the proposed changes
5 – Editing Labor Distributions	<ul style="list-style-type: none"> • How to expand the Labor Distributions accordion • How to make changes • How to save • About the proposed changes
6 – Editing Service Dates & Contract Parameters	<ul style="list-style-type: none"> • How to expand the Service Dates & Parameters accordion • How to make changes • How to save • About the proposed changes

Click the **Next** button to continue.

< PREV

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CHAPTER	YOU WILL LEARN ABOUT
7 – Editing the Default Earnings	<ul style="list-style-type: none"> How to expand the Default Earnings accordion How to make changes How to save About the proposed changes
8 – Viewing the Faculty Rank & Tenure Accordion	<ul style="list-style-type: none"> How to view the Faculty Rank & Tenure Accordion
9 – Employee Job Record Changes Prior to the Last Paid Date	<ul style="list-style-type: none"> How to select an appropriate view date How to initiate an Employee Job Record Change How to make changes How to change the Personnel Date How to save About the proposed changes
10 – Editing Work Schedules	<ul style="list-style-type: none"> How to select an appropriate view date How to initiate a Work Schedule transaction How to make changes How to save About the proposed changes
11 – Routing the Transaction	<ul style="list-style-type: none"> How to route the transaction
12 – Course Review	<ul style="list-style-type: none"> You will participate in activities that will assess your understanding of the content covered in this course

Click the **Next** button to continue.

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Appropriate Use and Security of Confidential and Sensitive Information



Users are responsible for any activity that occurs during their login. The HR Front End Application allows users to access confidential and sensitive information. Guidelines have been created to help users manage their responsibility.

- Do NOT share passwords or store them in an unsecured manner
- Do NOT leave workstation unattended while logged on to administrative information systems
- Do NOT share confidential and sensitive information with anyone, including colleagues, unless there is a business reason
- Retrieve printed reports quickly, and do not leave the reports lying around in plain view
- Secure reports containing confidential and sensitive information (e.g. FERPA, EEO, or HIPAA protected data)
- Shred the documents in a timely manner when disposing of reports containing confidential or sensitive information.

UNIT
5

Click the **Next**
button to continue.

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Chapter 1

Common Terminology

In this Chapter, you will learn:

- Common Terminology
- What an Employee Job Record Change is
- Employee Job Record Change Quick View

UNIT
1




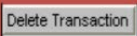




Click the **Next**
button to continue.

< PREV

NEXT >



Employee Job Record Change - Button Functionality

BUTTON	FUNCTIONALITY
	The Apply feature completes the transaction and applies the data to Banner. The User must have Apply permissions for this button to be active
	The Close button enables the user to exit the transaction.
	The Continue button is used to proceed through the screens of a Wizard
	The Delete Transaction button is used to delete a transaction from the system.
	The Print Friendly View button opens a separate window that will align the data from the current screen in a format that can be easily printed.
	The Route feature sends the transaction on to the next stop in the predetermined routing for the transaction.
	The Save button is used to save the transaction to be worked on at a time in the future. Saved transactions can be accessed in the User's Inbox (My Inbox)
	The Send To feature allows the transaction to be sent to a user that is not in the predetermined routing for the transaction.

Click the **Next** button to continue.

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What is an Employee Job Record Change?

Employee Job Record Changes are changes made to Job or Position Data in the HR Front End Application. Examples of these type(s) of changes are:

- Salary Changes
- FTE Changes
- Labor Distribution Changes
- Work Schedule Changes

Click the **Next** button to continue.

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Employee Job Record Change Quick View

- 1 • Locate the employee's record
- 2 • Enter the change date in the date field and click View
- 3 • Select Employee Job Record Change from the Transaction Menu.
- 4 • Change the appropriate job data, select a Job Change Reason, and Save
- 5 • Review the proposed changes in the Employee Record View.
- 6 • Transaction is routed and applied to Banner.

Click the **Next** button to continue.

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ADOBES CAPTIVATE™

Chapter 2

Initiating an Employee Job Record Change

In this Chapter, you will learn:

- How to initiate an Employee Job Record Change
- How to select the appropriate view date

Click the **Next** button to continue.

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Course Menu
Employee Job Record Changes - HR Front End
CH.2
P.2/5

Employee Record View
HOME
EMPLOYEE SEARCH
IN/OUTBOXES
TRANSACTIONS
ADMIN TOOLS
HELP
LOGOUT

Doe, Jane 651234567 4 881000 Athletics ECLS: BA Total FTE: 1.000 Base Salary: \$30,000.00 Total Salary: \$30,000.00
Full View: No Transaction: Readonly: BioDemoAccess: JobAccess- [S95386-00]

DATE: View Limited ERV Timeline View

GENERAL INFO BIO DEMO MEMOS ATTACHMENTS AUDIT TRAIL

EMPLOYEE GENERAL

JOBS

S95386-00: VST ASST ATHL TRAINER ECLS: BA TS ORG: 4-881000 TYPE: P FTE: 1.000 MTHLY: \$2,500.00 BEGIN: 7/16/2009 END: 7/15/2010 BGT PRO: STATUS: A

Print Friendly View

Expand All

Print Friendly View

Enter the date that the change should be effective in the Date field. For example, enter 1/1/2010 in the Date field and click View.

To begin an Employee Job Record Change you must first open the employee's record. Once you have selected a UIN that you have permissions to, you will be taken to the Employee Record View.

The Employee Job Record Change transaction is completed directly in the Employee Record View screen. It is important that the View Date be set to the date the change should occur prior to selecting the transaction type. In this example the view date will be after the last paid date.

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Course Menu
Employee Job Record Changes - HR Front End
CH.2
P.3/5

Employee Record View
HOME
EMPLOYEE SEARCH
IN/OUTBOXES
TRANSACTIONS
ADMIN TOOLS
HELP
LOGOUT

Doe, Jane 651234567 4-881000-Athletics ECLS: BA Total FTE: 1.000 Base Salary: \$30,000.00
Full View: No Transaction: Readonly: BioDemoAccess: JobAccess- [S95386-00]
DATE: 1/1/2010 View

GENERAL INFO
BIO DEMO
MEMOS
ATTACHMENTS
AUDIT TRAIL

EMPLOYEE GENERAL INFO

You are now viewing this person as of 1/1/2010.

Click Employee Job Record Change from the Transactions Menu.

TRANSACTIONS

Transaction History
Initiate New Hire
Position Creation and Maintenance
Employee Job Record Change
Labor Distributions
Historical Job Change
Create Job
Job End Date

S95386-00: VST ASST ATHL TRAINER ECLS: BA TS ORG: 4-881000 TYPE: P FTE: 1.000 MTHLY: \$2,500.00
STATUS: A

Print Friendly View
Expand All
BGT PRO:

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Course Menu

Employee Job Record Changes - HR Front End

CH.2
P.4/5

Employee Record View

HOME

EMPLOYEE SEARCH

IN/OUTBOXES

ADMIN TOOLS

HELP

LOGOUT

Doe, Jane 651234567 4.881000.Athletics ECLS: BA Total FTE: 1.000 Base Salary: \$30,000.00 Total Salary: \$30,000.00

Full View:New Transaction=JOBCHANGE:Editable:BioDemoAccess:JobAccess=[S95386.00]

DATE: 1/1/2010 View

Limited ERV

Timeline View

GENERAL INFO

BIO / DEMO

MEMOS

ATTACHMENTS

AUDIT TRAIL

EMPLOYEE GENERAL INFORMATION

Save Cancel

Print Friendly View

JOBS

Expand All

S95386.00: VST ASST ATHL TRAINER ECLS: BA TS ORG: 4-881000 TYPE: P FTE: 1.000 MTHLY: \$2,500.00 BEGIN: 7/16/2009 END: 7/15/2010 BGT PRO:

X STATUS: A

Save Cancel

Print Friendly View

Now that the transaction has been initiated, the screen will refresh and the transaction can be completed.

Click the **Next** button to continue.

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NEXT >

Chapter 2 Review

In this Chapter, you have learned:

- How to initiate an Employee Job Record Change
- How to select the appropriate view date

Click the **Next** button to continue.

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NEXT >



Chapter 3

Editing the Job Detail

In this Chapter, you will learn:

- How to expand the Job Detail
- How to make changes
- How to save
- About the proposed changes

Click the **Next** button to continue.

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Employee Job Record Changes - HR Front End

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P.3/8

JOBS Expand All

S95386.00: VST ASST ATHL TRAINER ECLS: BA TS ORG: 4-881000 TYPE: P FTE: 1.000 MTHLY: \$2,500.00 BEGIN: 7/16/2009 END: 7/15/2010 BGT DRG: X
STATUS: A

JOB DETAIL

DATES

PERSONNEL DATE:	EFFECTIVE DATE:	LAST PAID DATE:	JOB BEGIN DATE:	JOB END DATE:
7/16/2009	7/16/2009	12/15/2009	7/16/2009	7/15/2010

POSITION: S95386 **SUFFIX:** 00 **POSITION CLASS:** SABKF - SPEC ATHRC TRANG VISTN **JOB TITLE:** VST ASST ATHL TRAINER **JOB T:** P - P

PAY ID: MN - Monthly **FACTOR:** 12 **JOB FTE:** .75 **APPT %:** 100.0 **PAY RATE:** HOURLY: 14.423354 MONTHLY: \$2,500.00 ANNUAL: \$30,000.00 **JOB STATUS:** A - Active

JOB CHANGE REASON: Select One **TIME SCHED:** Athletics **TIME ENTRY METHOD:** P - Payroll

JOB EMPLOYEE CLASS: BA - Acad/Pro 12mth Ben Elig **ACCUE LEAVE:** Y3 - 12/12 mth 2 FH 25 Y - Yes

SALARY

GROUP:	TABLE:	GRADE:	STEP:	PROB PERIOD:	BEGIN DATE:	END DATE:	INCREASE MM/DD:	ANNIV DATE:
2009	AA	UNDFD	0-0					

BUDGET PROFILE CODE: X - Not Budgeted **BARGAINING UNIT:** NONE **HOURS PER DAY:** 8.0 **SEARCH NUMBER:**

Change FTE to .75

The Job and position data are now editable. We are going to be changing the Job Detail in this example.

Click the Next button to continue.

< PREV **NEXT >**

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JOBS
Expand All

S95386.00: VST ASST ATHL TRAINER ECLS: BA TS ORG: 4-881000 TYPE: P FTE: 1.000 MTHLY: \$2,500.00 BEG
X

STATUS: A

JOB DETAIL

DATES

PERSONNEL DATE:	EFFECTIVE DATE:	LAST PAID DATE:	JOB BEGIN DATE:	JOB END DATE:
7/16/2009	7/16/2009	12/15/2009	7/16/2009	7/15/2010

POSITION: S95386

SUFFIX: 00

POSITION CLASS: SABKF - SPEC ATHRC TRANG VISTN

JOB TITLE: VST ASST ATHL TRAINER

JOB TY: P - Payroll

PAY ID: MN - Monthly

FACTOR: 12

JOB CHANGE REASON: Select One

4 881000 - Athle

ENTRY METHOD: P - Payroll

JOB EMPLOYEE CLASS: BA - Acad/Pro 12mth Ben Elig

LEAVE CATEGORY: Y3 - 12/12 mth 2 FH 25

Y - Yes

SALARY

GROUP:	TABLE:	GRADE:	STEP:
2009	AA	UNDFD	0-0

PROBATIONARY

PROB PERIOD:	BEGIN DATE:	END DATE:	INCREASE MM/DD:	ANNIV DATE:

BUDGET PROFILE CODE: X - Not Budgeted

BARGAINING UNIT: NONE

HOURS PER DAY: 8.0

SEARCH NUMBER:

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⏮ ⏪ ⏩ ⏭
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⏮ ⏪ ⏩ ⏭

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Depending on what you change, you may get a message that says The Default Earnings have been updated.

The page at <https://hr-posttest.apps.uillinois.edu> says:

⚠ The Default Earnings Hours/Units value corresponding to this job has been updated.

OK

Click OK.

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Course Menu
Employee Job Record Changes - HR Front End
CH.3
P.6/8

GENERAL INFO
BIO / DEMO
MEMOS
ATTACHMENTS
AUDIT TRAIL

EMPLOYEE GENERAL INFORMATION

Save Cancel
Print Friendly View

Once all necessary changes have been made, click Save.

Changes made by the user appear in red while the automatic, system generated changes appear in green.

BA TS ORG: 4-881000 TYPE: P FTE: 1.000 MTHLY: \$2,500.00 BEGIN: 7/16/2009 END: 7/15/2010 BGT PRO:

DATES
PERSONNEL DATE: 7/16/2009
EFFECTIVE DATE: 7/16/2009
LAST PAID DATE: 12/15/2009
JOB BEGIN DATE: 7/16/2009

POSITION: S95386
SUFFIX: 00
POSITION CLASS: SABKF - SPEC ATHRC TRANG VISTN
JOB TITLE: VST ASST AT

PAY ID: MN - Monthly
FACTOR: 12
JOB FTE: .75
APPT %: 100.0

PAY RATE
HOURLY: 14.423077
MONTHLY: \$1,875.00
ANNUAL: \$22,500.00

JOB STATUS: A - Active

JOB CHANGE REASON: Select One
TIMESHEET COA: 4
ORG: 881000 - Athletics

TIME ENTRY METHOD: P - Payroll

JOB EMPLOYEE CLASS: BA - Acad/Pro 12mth Ben Elig
LEAVE CATEGORY: Y3 - 12/12 mth 2 FH 25
ACCRUE LEAVE: Y - Yes

SALARY GROUP: 2009
TABLE: AA
GRADE: UNDFD
STEP: 0-0

PROBATIONARY PROB PERIOD:
BEGIN DATE:
END DATE:
INCREASE MM/DD:
ANNIV DATE:

BUDGET PROFILE CODE: X - Not Budgeted
BARGAINING UNIT: NONE
HOURS PER DAY: 8.0
SEARCH NUMBER:

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HR Front End Training

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Limited ERV Timeline View

Add Change

AUDIT TRAIL

EMPLOYEE GENERAL INFORMATION

Release Ownership Send To Send FYI Print Friendly View

JOBS

Expand All

S95386-00: VST ASST ATHL TRAINER ECLS: BA TS ORG: 4-881000 TYPE: P FTE: 0.750 MTHLY: \$1,875.00 BEGIN: 7/16/2009 END: 7/15/2010 BGT PRO: X STATUS: A

[Release Ownership](#)
[Send To](#)
[Send FYI](#)
[Print Friendly View](#)

Click the **Next** button to continue.

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NEXT >

Chapter 3 Review

In this Chapter, you have learned:

- How to expand the Job Detail
- How to make changes
- How to save
- About the proposed changes

Click the **Next** button to continue.

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Chapter 4

Editing Position Data

In this Chapter, you will learn:

- How to expand the Position Data accordion
- How to make changes
- How to save
- About the proposed changes

Click the **Next** button to continue.

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Full View:New Transaction=JOBCHANGE:Editable:BioDemoAccess:JobAccess=[S95386-00]

DATE: 1/1/2010 View

Limited ERV Timeline View

GENERAL INFO

BIO / DEMO

MEMOS

ATTACHMENTS

AUDIT TRAIL

EMPLOYEE GENERAL INFORMATION

Save Cancel

[Print Friendly View](#)

JOBS

Expand All

S95386-00: VST ASST ATHL TRAINER ECLS: BA TS ORG: 4-881000 TYPE: P FTE: 1.000 MTHLY: \$2,500.00 BEGIN: 7/16/2009 END: 7/15/2010 BGT PRO:
X STATUS: A

Save Cancel

[Print Friendly View](#)

Under the Jobs tab, click the job accordion to expand.

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Employee Job Record Changes - HR Front End

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JOB COMMENTS

Comments	UserID	Date
NEW VST AP. ANNUAL SALARY \$30,000. NZAD 7/16/09 - 7/15/2010 . COPIES PB	psims1	7-21-2009 14:21:11
	sandrsn	12-15-2009 09:15

Add

JOB LABOR DISTRIBUTIONS

POSITION DATA

WORK SCHEDULES

SERVICE DATES & CONTRACT PARAMETERS

DEFAULT EARNINGS

FACULTY RANK & TENURE

Save Cancel

Print Friendly View

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Click on the **Position Data** accordion to expand.

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POSITION DESCRIPTORS:

Blank

ABDRS - Has Budget responsibility

BUDGET PROFILE:

R - Recurring

BUDGET COA: BUDGET ORG:

4 881000 - Athletics

POSITION LABOR DISTRIBUTION

		COA	Index	Fund	Organization	Account	Program	Activity	Location	Percent	
Edit	Remove	4		301130	881000	213800	881023			100.0	Update
TOTALS										100.00	

Add

POSITION SCHEDULES

Once all necessary changes have been made, click **Save**.

Save Cancel

Print Friendly View

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Employee Job Record Changes - HR Front End

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Employee Record

[OUTBOXES](#)
[TRANSACTIONS](#)
[ADMIN TOOLS](#)
[HELP](#)
[LOGOUT](#)

Doe, Jane 65123
Full View: Transaction
DEPT: Default: Initial

Base Salary: \$30,000.00 Total Salary: \$30,000.00
(Not Completed: Editable: BioDemoAccess: JobAccess-[S95386-00], Stop:

DATE: 1/1/2010

[Limited ERV](#)
[Timeline View](#)

PROPOSED CHANGES

	ID	Change Date	Date	Job	TS Org	Job Change Reason	Change Type	Apply Status
View	194791	01/01/2010	01/01/2010	S95386-00 VST ASST ATHL TRAINER	4-881000 Athletics	FT001, FTE Change	ERC	Delete

Add Change

GENERAL INFO

BIO / DEMO

MEMOS

ATTACHMENTS

AUDIT TRAIL

EMPLOYEE GENERAL INFORMATION

Route Save Cancel

Release Ownership Send To Send FYI Print Friendly View

JOBS

Expand All

S95386-00: VST ASST ATHL TRAINER ECLS: BA TS ORG: 4-881000 TYPE: P FTE: 0.750 MTHLY: \$1,875.00 BEGIN: 7/16/2009 END: 7/15/2010 BGT PRO: STATUS: A

Route Save Cancel

Release Ownership Send To Send FYI Print Friendly View

Click the Next button to continue.

< PREV

NEXT >

Chapter 4 Review

In this Chapter, you have learned:

- How to expand Position Data
- How to make changes
- How to save
- About the proposed changes

Click the **Next**
button to continue.

< PREV

NEXT >



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Chapter 5

Editing Labor Distribution

In this Chapter, you will learn:

- How to expand the Labor Distributions accordion
- How to make changes
- How to save
- About the proposed changes

Click the **Next** button to continue.

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JOB LABOR DISTRIBUTIONS

		COA	Index	Fund	Organization	Account	Program	Activity	Location	Eff Date	Percent	Salary	
Edit	Remove	4		301130	881000	213800	881023			7/16/2009	100.00	30000.00	Update
TOTALS											100.00	30000.00	

Add

To edit the Labor Distributions using the drop-down menus click **Edit**.

POSITION

WORK SC

SERVICE DATES & CONTRACT PARAMETERS

DEFAULT EARNINGS

FACULTY RANK & TENURE

Save Cancel

Print Friendly View

There are two methods to add or update an existing Labor Distribution: using the drop-down menus and using the inline method. If you are certain of the data you are entering in the fields, using the in-line method will save time. If you need to verify that the data entered in each field of the FOAPAL is correct, click **Edit** and use the drop-down menus.

< PREV

NEXT >



JOB LABOR DISTRIBUTIONS

		COA	Index	Fund	Organization	Account	Program	Activity
<input type="button" value="Edit"/>	<input type="button" value="Remove"/>	4		301130	881000	213800	881023	

COA: 4 - University of Illinois -Springfield

Index:

Fund: 301130 - 881 Intercollegiate Athl

Organization: 881000 881000 - Athletics

Account: 213800 - Other Staff Salary

Program: 881023 881023 - Intercollegiate Athletic Training

Activity:

Location:

Effective Date: 1/1/2010

Percent: 100.00

Salary: 30000.00

If you begin typing a number in any of the FOAPAL fields, you can use the menus to the right to select the correct value. Once a value is entered, check the description that is populated to verify the data entered is correct.

When using the vertical menu to edit Labor Distribution, you must use the Update button located below the list. Using the Update button to the right of the row will result in an error. Also, clicking the Save button without first clicking Update will result in changes being lost.

Enter 200100 in the Fund field and enter 213300 in the Account field. Then click Update.

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Employee Record
OUTBOXES
TRANSACTIONS
ADMIN TOOLS
HELP
LOGOUT

Doe, Jane 65123
Full View: Transaction
DEPT: Default: Initial
DATE: 1/1/2010
Base Salary: \$30,000.00
Total Salary: \$30,000.00
(n): Not Completed: Editable: BioDemoAccess: JobAccess-[S95386-00], Stop:
Limited ERV
Timeline View

PROPOSED CHANGES

	ID	Chg Date	Date	Job	TS Org	Job Change Reason	Change Type	Apply Status
View	194791	01/01/2010	01/01/2010	S95386-00 VST ASST ATHL TRAINER	4-881000 Athletics	FT001, FTE Change	ERC	Delete

Add Change

GENERAL INFO
BIO / DEMO
MEMOS
ATTACHMENTS
AUDIT TRAIL

EMPLOYEE GENERAL INFORMATION
Route Save Cancel
Release Ownership Send To Send FYI Print Friendly View

JOBS
Expand All

S95386-00: VST ASST ATHL TRAINER ECLS: BA TS ORG: 4-881000 TYPE: P FTE: 0.750 MTHLY: \$1,875.00 BEGIN: 7/16/2009 END: 7/15/2010 BGT PRO: STATUS: A
Route Save Cancel
Release Ownership Send To Send FYI Print Friendly View

Click the Next button to continue.

< PREV
NEXT >

Chapter 5 Review

In this Chapter, you have learned:

- How to expand the Labor Distributions accordion
- How to make changes
- How to save
- About the proposed changes

Click the **Next** button to continue.

< PREV

NEXT >



ADOBE CAPTIVATE™

Chapter 6

Editing Service Dates & Contract Parameters

In this Chapter, you will learn:

- How to expand the Service Dates & Parameters accordion
- How to make changes
- How to save
- About the proposed changes

Click the **Next** button to continue.

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NEXT >



Course Menu
Employee Job Record Changes - HR Front End
CH.6
P.2/7

Employee Record View
HOME
EMPLOYEE SEARCH
IN/OUTBOXES
ADMIN TOOLS
HELP
LOGOUT

- Success routing to CAMPUS:Default:Apply B S-4 (92528:505992).

Doe, Jane 651234567 4-881000-Athletics ECLS: BA Total FTE: 1.000 Base Salary: \$30,000.00 Total Salary: \$30,000.00
Full View:Transaction (92528:505992) JOBCHANGE (194792):Owner-No (None):Not Completed:Readonly:BioDemoAccess:JobAccess-[S95386 00], Stop: CAMPUS:Default:Apply B S-4 (92528:505992)
DATE: 1/1/2010 View Limited ERV Timeline View

PROPOSED CHANGES

	ID	Change Date	Personnel Date	Job	TS Org	Job Change Reason	Change Type	Apply Status
View	194792	01/01/2010	01/01/2010	S95386-00 VST ASST ATHL TRAINER	4-881000 Athletics	FT001, FTE Change	ERC	
View	194793	07/15/2010	07/15/2010	S95386-00 VST ASST ATHL TRAINER	4-881000	FT001, End Job	ERC	

At the campus apply level, click Take Ownership.

GENERAL INFO
BIO / DEMO
MEMOS

EMPLOYEE GENERAL INFORMATION

X
Take Ownership
Print Friendly View

Expand All

Y: \$1,875.00 BEGIN: 7/16/2009 END: 7/15/2010 BGT PRO:

The Service Dates and Contract Parameters accordion displays the service dates and any contract parameters active on the selected date for the Employee Record. Only users with Central HR level access can Edit and Apply Service Dates & Contract Parameters.

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Employee Record View
HOME
EMPLOYEE SEARCH
IN/OUTBOXES
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LOGOUT

- Success routing to CAMPUS:Default:Apply B S-4 (92528:505992).

Doe, Jane 651234567 4.881000-Athletics ECLS: BA Total FTE: 1.000 Base Salary: \$30,000.00 Total Salary: \$30,000.00
Full View:Transaction (92528:505992) JOBCHANGE (194792):Owner=No (None):Not Completed:ReadOnly:BioDemoAccess:JobAccess=[S95386-00], Stop: CAMPUS:Default:Apply B S-4 (92528:505992)
DATE: 1/1/2010 View Limited ERV Timeline View

PROPOSED CHANGES

	ID	Change Date	Personnel Date	Job	TS Org	Job Change Reason	Change Type	Apply Status
View	194792	01/01/2010	01/01/2010	S95386-00 VST ASST ATHL TRAINER	4-881000 Athletics	FT001, FTE Change	ERC	
View	194793	07/15/2010	07/15/2010	S95386-00 VST ASST ATHL TRAINER	4-881000 Athletics	EJ001, End Job	ERC	

GENERAL INFO
BIO / DEMO
MEMOS
ATTACHMENTS
AUDIT TRAIL

EMPLOYEE GENERAL INFORMATION

Under the Jobs tab, click the job accordion to expand.

Take Ownership Print Friendly View

JOBS
Expand All

S95386-00: VST ASST ATHL TRAINER ECLS: BA TS ORG: 4-881000 TYPE: P FTE: 0.750 MTHLY: \$1,875.00 BEGIN: 7/16/2009 END: 7/15/2010 BGT PRO: STATUS: A

JOB DETAIL

DATES

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Employee Record
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Doe, Jane 65123
Full View:Transaction
DEPT:Default:Initial
DATE: 1/1/2010
Base Salary: \$30,000.00
Total Salary: \$30,000.00
(n):Not Completed:Editable:BioDemoAccess:JobAccess=[S95386.00], Stop:
Limited ERV
Timeline View

You will now see the Employee Job Record Change component in the **Proposed Changes** accordion. If you have multiple components click the View link to view the change.

	ID	Ch Date	Date	Job	TS Org	Job Change Reason	Change Type	Apply Status
View	194791	01/01/2010	01/01/2010	S95386-00 VST ASST ATHL TRAINER	4-881000 Athletics	FT001, FTE Change	ERC	Delete

Add Change

GENERAL INFO
BIO / DEMO
MEMOS
ATTACHMENTS
AUDIT TRAIL

EMPLOYEE GENERAL INFORMATION
Route Save Cancel
Release Ownership Send To Send FYI Print Friendly View

JOBS
Expand All

S95386-00: VST ASST ATHL TRAINER ECLS: BA TS ORG: 4-881000 TYPE: P FTE: 0.750 MTHLY: \$1,875.00 BEGIN: 7/16/2009 END: 7/15/2010 BGT PRO: X STATUS: A
Route Save Cancel
Release Ownership Send To Send FYI Print Friendly View

Click the **Next** button to continue.

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Chapter 6 Review

In this Chapter, you have learned:

- How to expand the Service Dates & Parameters accordion
- How to make changes
- How to save
- About the proposed changes

Click the **Next** button to continue.

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Chapter 7

Editing the Default Earnings

In this Chapter, you will learn:

- How to expand the Default Earnings accordion
- How to make changes
- How to save
- About the proposed changes

Click the **Next** button to continue.

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- Success routing to CAMPUS:Default:Apply B S-4 (92528:505992).

Doe, Jane 651234567 4-881000 Athletics ECLS: BA Total FTE: 1.000 Base Salary: \$30,000.00 Total Salary: \$30,000.00
Full View:Transaction (92528:505992) JOBCHANGE (194792):Owner-No (None):Not Completed:Readonly:BioDemoAccess:JobAccess-[S95386-00], Stop:
CAMPUS:Default:Apply B S-4 (92528:505992)
DATE: 1/1/2010 View Limited ERV Timeline View

PROPOSED CHANGES

	ID	Change Date	Personnel Date	Job	TS Org	Job Change Reason	Change Type	Apply Status
View	194792	01/01/2010	01/01/2010	S95386-00 VST ASST ATHL TRAINER	4-881000 Athletics	FT001, FTE Change	ERC	
						End Job	ERC	

Users who have access to the Employee Record View will be able to view the **Default Earnings** information. However, only those with Central HR Level security permissions will be able to update the fields. All other users will have read-only access.

At the campus level, click **Take Ownership**.

Take Ownership
Print Friendly View

JOBS

Expand All

S95386-00: VST ASST ATHL TRAINER ECLS: BA TS ORG: 4-881000 TYPE: P FTE: 0.750 MTHLY: \$1,875.00 BEGIN: 7/16/2009 END: 7/15/2010 BGT PRO:
STATUS: A

JOB DETAIL

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ADDITIONAL TOOLS

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• Success routing to CAMPUS:Default:Apply B S-4 (92528:505992).

Doe, Jane 651234567 4-881000-Athletics ECLS: BA Total FTE: 1.000 Base Salary: \$30,000.00 Total Salary: \$30,000.00
Full View:Transaction (92528:505992) JOBCHANGE (194792):Owner-No (None):Not Completed:ReadOnly:BioDemoAccess:JobAccess-[S95386-00], Stop: CAMPUS:Default:Apply B S-4 (92528:505992)
DATE: 1/1/2010 View Limited ERV Timeline View

PROPOSED CHANGES

	ID	Change Date	Personnel Date	Job	TS Org	Job Change Reason	Change Type	Apply Status
View	194792	01/01/2010	01/01/2010	S95386-00 VST ASST ATHL TRAINER	4-881000 Athletics	FT001, FTE Change	ERC	
View	194793	07/15/2010	07/15/2010	S95386-00 VST ASST ATHL TRAINER	4-881000 Athletics	EJ001, End Job	ERC	

GENERAL INFO
EMPLOYEE GENERAL INFORMATION
ATTACHMENTS
AUDIT TRAIL

Under the Jobs tab, click the job accordion to expand.

JOBS
Expand All

S95386-00: VST ASST ATHL TRAINER ECLS: BA TS ORG: 4-881000 TYPE: P FTE: 0.750 MTHLY: \$1,875.00 BEGIN: 7/16/2009 END: 7/15/2010 BGT PRO: STATUS: A

JOB DETAIL

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Click on the **Default Earnings** accordion to expand.

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	Effective Date	Earnings Code	Hours/Units	Special Rate	Shift	End Date	
Remove	7/16/2009	MIN - Stp- Med Insurance	12		1		Update
		Select One					Add

Enter 12 in the Hours/Units field then click Update.

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JOB COMMENTS

Comments	UserID	Date
	sandrsn	12-15-2009 10:25

Add

JOB LABOR DISTRIBUTIONS

POSITION DATA

WORK SCHEDULES

SERVICE DATES & CONTRACT PARAMETERS

DEFAULT EARNINGS

	Effective Date	Earnings Code	Hours/Units	Special Rate	Shift	End Date	
Remove	7/16/2009	FFR - FMLA Floating Holiday (RDG)	12.00		1		Update
		RGE - Regular Pay-Exempt	173.33				Add
		One					

Click Save.

FACULTY RA

Apply Return Save Cancel Route as EGC

Release Ownership Send To Send FYI Print Friendly View

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Employee Record
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ADMIN TOOLS
HELP
LOGOUT

Doe, Jane 65123
Full View: Transaction
DEPT: Default: Initial
DATE: 1/1/2010
Base Salary: \$30,000.00
Total Salary: \$30,000.00
(n): Not Completed: Editable: BioDemoAccess: JobAccess-[S95386-00], Stop:
Limited ERV
Timeline View

You will now see the Employee Job Record Change component in the Proposed Changes accordion. If you have multiple components click the View link to view the change.

ID	Change Date	Date	Job	TS Org	Job Change Reason	Change Type	Apply Status
View 194791	01/01/2010	01/01/2010	S95386-00 VST ASST ATHL TRAINER	4-881000 Athletics	FT001, FTE Change	ERC	Delete

Add Change

GENERAL INFO
BIO / DEMO
MEMOS
ATTACHMENTS
AUDIT TRAIL

EMPLOYEE GENERAL INFORMATION
Route Save Cancel
Release Ownership Send To Send FYI Print Friendly View

JOBS
Expand All
S95386-00: VST ASST ATHL TRAINER ECLS: BA TS ORG: 4-881000 TYPE: P FTE: 0.750 MTHLY: \$1,875.00 BEGIN: 7/16/2009 END: 7/15/2010 BGT PRO: STATUS: A
Route Save Cancel
Release Ownership Send To Send FYI Print Friendly View

Click the Next button to continue.

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Chapter 7 Review

In this Chapter, you have learned:

- How to expand the Default Earnings accordion
- How to make changes
- How to save
- About the proposed changes

Click the **Next** button to continue.

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Chapter 8

Viewing Faculty Rank & Tenure Accordion

In this Chapter, you will learn:

- How to view the Faculty Rank & Tenure Accordion

Click the **Next** button to continue.

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JOB EMPLOYEE CLASS: LEAVE CATEGORY: ACCRUE LEAVE:

AA - Acad 9/12mth Ben Elig A1 - 9/12 mth 2 FH comp 25 Y - Yes

SALARY

GROUP: TABLE: GRADE: STEP:
2010 AA UNDFD 0-0

PROBATIONARY

PROB PERIOD: BEGIN DATE: END DATE: INCREASE MMDD: ANNIV DATE:

BUDGET PROFILE CODE:

R - Recurring

BARGAINING UNIT:

NONE

HOURS PER DAY:

8.0

SEARCH NUMBER:

JOB COMMENTS

Comments UserID Date

You can now view the Faculty Rank and Tenure information.

JOB LABOR DISTRIBUTIONS

POSITION DATA

WORK SCHEDULES

SERVICE DATES & CONTRACT PARAMETERS

DEFAULT EARNINGS

FACULTY RANK & TENURE

Rank	Tenure Code	Probationary Year	Tenure Org	Tenure FTE
Professor	Indefinite Tenure	N/A	244 - Physics	1.0

Print Friendly View

Click the **Next** button to continue.

< PREV

NEXT >



Chapter 8 Review

In this Chapter, you have learned:

- How to view the Faculty Rank & Tenure Accordion

Click the **Next** button to continue.

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Chapter 9

Employee Job Record Changes Prior to the Last Paid Date

In this Chapter, you will learn:

- How to select an appropriate view date
- How to initiate an Employee Job Record Change
- How to make changes
- How to change the Personnel Date
- How to save
- About the proposed changes

Click the **Next**
button to continue.

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Employee Record View
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EMPLOYEE SEARCH
IN/OUTBOXES
TRANSACTIONS
ADMIN TOOLS
HELP
LOGOUT

Doe, Jane 651234567 4-881000 Athletics ECLS: BA Total FTE: 1.000 Base Salary: \$30,000.00 Total Salary: \$30,000.00
Full View: No Transaction: Readonly: BioDemoAccess: JobAccess- [S95386-00]
DATE: 12/18/2009 View Limited ERV Timeline View

GENERAL INFO
BIO / DEMO
MEMOS
ATTACHMENTS
AUDIT TRAIL

EMPLOYEE GENERAL INFORMATION
Print Friendly View

JOBS
Expand All

S95386-00: VST ASST ATHL TRAINER ECLS: BA TS ORG: 4-881000 TYPE: P FTE: 1.000 MTHLY: \$2,500.00 BEGIN: 7/16/2009 END: 7/15/2010 BGT PRO: STATUS: A
Print Friendly View

Under the Jobs tab, click the job accordion to expand.

To begin an Employee Job Record Change you must first open the employee's record. Once you have selected a UIN that you have permissions to, you will be taken to the Employee Record View.

For this example, we are adding a salary increase that should have taken effect before the employee's Last Paid Date, but it was not entered into the system before pay was processed at the old rate.

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Adobe Captivate

Print Friendly View

JOBS

Expand All

S95386-00: VST ASST ATHL TRAINER ECLS: BA TS ORG: 4-881000 TYPE: P FTE: 1.000 MTHLY: \$2,500.00 BEGIN: 7/16/2009 END: 7/15/2010 BGT PRO: STATUS: A

JOB DETAIL

DATES

PERSONNEL DATE:	EFFECTIVE DATE:	LAST PAID DATE:	JOB BEGIN DATE:	JOB END DATE:
7/16/2009	7/16/2009	12/15/2009	7/16/2009	7/15/2010

POSITION: S95386 SUFFIX: 00 POSITION CLASS: SABKF - SPEC ATHRC TRANG JOB TYPE: P - Primary

PAYID: MN - Monthly FACTOR: 12 JOB FTE: 1.000 APPT %: 100.0 PAY HOU: 14.420000 MTHLY: \$2,500.00 ANNUAL: \$30,000.00 JOB STATUS: A - Active

JOB CHANGE REASON: HR001 - New Hire TIMESHEET COA: 4 ORG: 881000 - Athletics TIME ENTRY METHOD: P - Payroll

Notice the Last Paid Date.

Click the Next button to continue.

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TRANSACTIONS
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HELP
LOGOUT

Doe, Jane 651234567 4-881000-Athletics ECLS: BA Total FTE: 1.000 Base Salary: \$30,000.00 Total Salary: \$30,000.00
Full View:No Transaction:ReadOnly:BioDemoAccess:JobAccess-[S95386.00]

DATE: View
Limited ERV
Timeline View

GENERAL INFO
BIO DEMO
MEMOS
ATTACHMENTS
AUDIT TRAIL

EMPLOYEE GENERA

Enter the day after the last paid date. Enter 12/16/2009 in the Date field, and then click View.

Print Friendly View

JOBS
Expand All

S95386-00: VST ASST ATHL TRAINER ECLS: BA TS ORG: 4-881000 TYPE: P FTE: 1.000 MTHLY: \$2,500.00 BEGIN: 7/16/2009 END: 7/15/2010 BGT PRO:
X STATUS: A

Print Friendly View

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HR Front End Training

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Employee Record View
HOME
EMPLOYEE SEARCH
IN/OUTBOXES
ADMIN TOOLS
HELP
LOGOUT

Doe, Jane 651234567 4-881000 Athletics ECLS: BA Total FTE: 1.000 Base Salary: 00.00
Full View: New Transaction=JOBCHANGE:Editable:BioDemoAccess:JobAccess=[S95386.00]
DATE: 12/16/2009 View

GENERAL INFO
BIO / DEMO
MEMOS
A

EMPLOYEE
Save Cancel

You are now viewing this person as of 12/16/2009. If you tried to put a date prior to the last paid date, the system will not allow you to do an Employee Job Record Change transaction.

S95386.00
STATUS:
Save Cancel

Transaction History
Initiate New Hire
Position Creation and Maintenance
Employee Job Record Change
Labor Distributions

Click Employee Job Record Change from the Transactions Menu.

Employee Data
Job End Date

Limited ERV
Timeline View
Print Friendly View
Expand All
ND: 7/15/2010 BGT PRO:
Print Friendly View

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HR Front End Training

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LOGOUT

Doe, Jane 651234567 4-881000-Athletics ECLS: BA Total FTE: 1.000 Base Salary: \$30,000.00 Total Salary: \$30,000.00
Full View:New Transaction=JOBCHANGE:Editable:BioDemoAccess:JobAccess=[S95386.00]
DATE: 12/16/2009 View Limited ERV Timeline View

GENERAL INFO
BIO / DEMO
MEMOS
ATTACHMENTS
AUDIT TRAIL

EMPLOYEE GENERAL INFORMATION

Save Cancel Print Friendly View

JOBS
Expand All

S95386-00: VST ASST ATHL TRAINER ECLS: BA TS ORG: 4-881000 TYPE: P FTE: 1.000 MTHLY: \$2,500.00 BEGIN: 7/16/2009 END: 7/15/2010 BGT PRO:
X STATUS: A

Save Cancel Print Friendly View

Under the Jobs tab, click the job accordion to expand.

< PREV NEXT >

ADOBE CAPTIVATE

Expand All

S95386-00: VST ASST ATHL TRAINER ECLS: BA TS ORG: 4-881000 TYPE: P FTE: 1.000 MTHLY: \$2,500.00 BEGIN: 7/16/2009 END: 7/15/2010 BGT PRO: X
 STATUS: A

JOBS
X

JOB DETAIL

DATES

PERSONNEL DATE:	EFFECTIVE DATE:	LAST PAID DATE:	JOB BEGIN DATE:	JOB END DATE:
7/16/2009	7/16/2009	12/15/2009	7/16/2009	7/15/2010

POSITION: 895386
SUFFIX: 00
POSITION CLASS: SABKF - SPEC ATHRC TRANG VISTN

JOB TITLE: VST ASST ATHL TRAINER
JOB TY: P - Pr

PAYID: MN - Monthly
FACTOR: 12
JOB FTE: 1.000
APPT %: 100.0

PAY RATE

HOURLY: 14.423354	MONTHLY: \$2,500.00	ANNUAL: \$30,000.00
--------------------------	----------------------------	----------------------------

JOB STATUS: A - Active

JOB CHANGE REASON: Select One

TIMESHEET

COA: 4	ORG: 881000 - Athletics
---------------	--------------------------------

TIME ENTRY METHOD: P - Payroll

JOB EMPLOYEE CLASS: BA - Acad/Pro 12mth Ben Elig

LEAVE CATEGORY: Y3 - 12/12 mth 2 FH 25

ACCRUE LEAVE: Y - Yes

SALARY

GROUP: 2009	TABLE: AA	GRADE: UNDFD	STEP: 0-0
--------------------	------------------	---------------------	------------------

PROBATIONARY

PROB PERIOD:	BEGIN DATE:	END DATE:	INCREASE MM/DD:	ANNIV DATE:

BUDGET PROFILE CODE: X - Not Budgeted
BARGAINING UNIT: NONE
HOURS PER DAY: 8.0
SEARCH NUMBER:

The Job and position data are now editable. We are going to be changing the Job Detail in this example.

Click the Next button to continue.

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NEXT >

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⌶

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Save Cancel
Print Friendly View

JOBS

S95386.00: VST ASST ATHL TRAINER ECLS: BA TS ORG: 4-881000 TYPE: P FTE: 1.000 MTHLY: \$2,500.00 BEG

STATUS: A

JOB DETAIL

DATES

PERSONNEL DATE:	EFFECTIVE DATE:	LAST PAID DATE:	JOB BEGIN DATE:	JOB END DATE:
7/16/2009	7/16/2009	12/15/2009	7/16/2009	7/15/2010

POSITION:	SUFFIX:	POSITION CLASS:	JOB TITLE:	JOB T
S95386	00	SABKF - SPEC ATHRC TRANS	VISTN	VST ASST ATHL TRAINER

PAY ID:	PAY RATE	HOURLY:	MONTHLY:	ANNUAL:	JOB STATUS:
MN - Monthly	308025	\$2,500.00	\$3,000.00	\$36,000.00	A - Active

JOB CHANGE REASON:	TIMESHEET	TIME ENTRY METHOD:
SA010 - Pay Change	COA: 4 ORG: 881000 - Athletics	P - Payroll

JOB EMPLOYEE CLASS:	LEAVE CATEGORY:	ACCUE LEAVE:
BA - Acad/Pro 12mth Ben Elig	Y3 - 12/12 mth 2 FH 25	Y - Yes

This change should have taken effect before that last paid date. Because the system will not allow you to make that change with the View Date, we are changing ther Personnel Date to reflect the correct date.

Enter the date that the change should have been effective. Enter 12/1/2009.

Click the Next button to continue.

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BIO / DEMO
MEMOS
ATTACHMENTS
AUDIT TRAIL

EMPLOYEE GENERAL INFORMATION

Route Save Cancel
Release Ownership Send To Send FYI Print Friendly View

Once all necessary changes have been made, click Save.

Expand All

S953
STAT
ORG: 4-881000 TYPE: P FTE: 1.000 MTHLY: \$3,000.00 BEGIN: 7/16/2009 END: 7/15/2010 BGT PRO:

JOB DETAIL

DATES
PERSONNEL DATE: EFFECTIVE DATE: LAST PAID DATE: JOB BEGIN DATE: JOB END DATE:
12/1/2009 12/16/2009 12/15/2009 7/16/2009 7/15/2010
7/16/2009 7/16/2009

POSITION: SU JOB TITLE: JOB TYPE:
S95386 0C VSTN VST ASST ATHL TRAINER P - Primary

PAY ID: MONTHLY: ANNUAL: JOB STATUS:
MN - Monthly 12 1.000 100.0 17.308025 \$3,000.00 \$36,000.00 A - Active
14.423354 \$2,500.00 \$30,000.00

JOB CHANGE REASON: TIMESHEET COA: ORG: TIME ENTRY METHOD:

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ADOBE CAPTIVATE

Adobe Captivate player controls including navigation buttons (back, forward, home, search), a progress bar, and a volume control.

Chapter 9 Review

In this Chapter, you have learned:

- How to select an appropriate view date
- How to initiate an Employee Job Record Change
- How to make changes
- How to change the Personnel Date
- How to save
- About the proposed changes

Click the **Next** button to continue.

< PREV

NEXT >



Chapter 10

Editing Work Schedules

In this Chapter, you will learn:

- How to select an appropriate view date
- How to initiate a Work Schedule transaction
- How to make changes
- How to save
- About the proposed changes

Click the **Next** button to continue.

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TRANSACTIONS
ADMIN TOOLS
HELP
LOGOUT

Doe, Jane 651234567 2-280001-University Library ECLS: CA Total FTE: 1.000 Base Salary: \$41,808.00 Total Salary: \$41,808.00
Full View: No Transaction: Readonly: BioDemoAccess: JobAccess= [C89112-00]

DATE: View Limited ERV Timeline View

GENERAL INFO
EMPLOYEE GENERAL
JOBS

Enter the date the change should be effective in the Date field. For example, enter 1/1/2010 in the Date field and click View.

C89112-00: SR LIBRARY SPECIALIST (LC) ECLS: CA TS ORG: 2-280001 TYPE: P FTE: 1.000 HRLY: 21.440000 BEGIN: 12/21/2003 BGT PRO: R STATUS: A

To begin an Employee Job Record Change you must first open the employee's record. Once you have selected a UIN that you have permissions to, you will be taken to the Employee Record View.

Work Schedules are tied to jobs for which hours are reported via Time Entry. Only jobs that have CA, CB, CG, and CH e-classes may have an active Work Schedule. Work schedule changes (such as hours, shift, begin day) that take place after the Last Paid Date on the job record are made using a Work Schedule transaction in the HR Front End.

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LOGOUT

Doe, Jane 651234567 2-280001-University Library ECLS: CA Total FTE: 1.000 Base Salary: \$41,808.00 Total Salary: \$41,808.00
Full View: No Transaction: Readonly: BioDemoAccess: JobAccess- [C89112.00]
DATE: 1/1/2010 View Limited ERV Timeline View

GENERAL INFO
BIO / DEMO
MEMOS
ATTACHMENTS
AUDIT TRAIL

EMPLOYEE GENERAL INFORMATION
Print Friendly View

JOBS
Expand All

C89112-00: SR LIBRARY SPECIALIST (LC) ECLS: CA TS ORG: 2-280001 TYPE: P FTE: 1.000 HRLY: 21.440000 BEGIN: 12/21/2003 BGT PRO: R STATUS: A
Print Friendly View

Under the Jobs tab, click the job accordion to expand.

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Employee Job Record Changes - HR Front End

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JOB LABOR DISTRIBUTIONS

POSITION DATA

WORK SCHEDULES

WORK SCHEDULE:

END DATE:

DEEMED HOURS:

BASE EARNING CODE:

BEGIN DAY:

EFFECTIVE DATE:

Edit

Add New

REG

6

1/1/2010

5/21/2007

Add New

DAY	1	2	3	4	5	6	7	8	9	10	11	12	13	14
SHIFT		1	1	1	1	1			1	1	1	1	1	
HOURS	0.0	7.5	7.5	7.5	7.5	7.5	0.0		7.5	7.5	7.5	7.5	7.5	0.0

END DATE:

DEEMED HOURS:

BASE EARNING CODE:

BEGIN DAY:

EFFECTIVE DATE:

12/31/2009

REG

5/21/2007

DAY	1	2	3	4	5	6	7	8	9	10	11	12	13	14
SHIFT		1	1	1	1	1			1	1	1	1	1	
HOURS	0.0	7.5	7.5	7.5	7.5	7.5	0.0	0.0	7.5	7.5	7.5	7.5	7.5	0.0

SERVICE DATES & CONTRACT PARAMETERS

DEFAULT EARNINGS

FACULTY RANK & TENURE

Save

Cancel

Print Friendly View

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The system will display the new schedule with and effective date equal to the date entered in the view date field. The old schedule will display and end date equal to the day prior to the effective date of the new schedule.

X

JOBLABOR DISTRIBUTIONS

POSITION DATA

WORK SCHEDULES

WORK SCHEDULE: Add New END DATE: DEEMED HOURS: BASE EARNING CODE: REG BEGIN DAY: 6 EFFECTIVE DATE: 1/1/2010 5/21/2007 Edit

Add New

DAY	1	2	3	4	5	6	7	8	9	10	11	12	13	14
SHIFT		1	1	1	1	1			1	1	1	1	1	
HOURS	0.0	7.5	7.5	7.5	7.5	7.5	0.0		7.5	7.5	7.5	7.5	7.5	0.0

END DATE: 12/31/2009 DEEMED HOURS: BASE EARNING CODE: REG BEGIN DAY: EFFECTIVE DATE: 5/21/2007

DAY	1	2	3	4	5	6	7	8
SHIFT		1	1	1	1	1		
HOURS	0.0	7.5	7.5	7.5	7.5	7.5	0.0	0.0

Enter the new schedule. Enter 7.5 in the Day 8 field on the left and then delete hours in Day10 field and enter 0. Enter 1 in the Day 8 Shift field and 0 in the Day 10 Shift field.

Then click Save.

Save Cancel

The system will display the new schedule with and effective date equal to the date entered in the view date field. The old schedule will display and end date equal to the day prior to the effective date of the new schedule.

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Employee Job Record Changes - HR Front End
CH.10
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Employee Record View
HOME
EMPLOYEE SEARCH
IN/OUTBOXES
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ADMIN TOOLS
HELP
LOGOUT

C89112-00: This is a Work Schedule transaction. It appears to have changed. Please review the FTE to ensure it corresponds with the new job.

You will now see the Work Schedule component in the **Proposed Changes** accordion. If you have multiple components click the View link to view the change.

Work Schedule transactions can be directly applied to banner.

Doe, Jane 651234567

Full View: Transaction (82534)

ORG: Default: Initiate C C-2-GC

DATE: 1/1/2010

Base Salary: \$41,808.00 Total Salary: \$41,808.00

Editable: BioDemoAccess: JobAccess-[C89112-00], Stop:

Limited ERV Timeline View

PROPOSED CHANGES

ID	Change Date	Personnel Date	Job	TS Org	Job Change Reason	Change Type	Apply Status
View 194807	01/01/2010		C89112-00 SR LIBRARY SPECIALIST (LC)	2-280001 University Library		WKS	Delete

Add Change

GENERAL INFO BIO / DEMO MEMOS ATTACHMENTS AUDIT TRAIL

EMPLOYEE GENERAL INFORMATION

Route Save Cancel Release Ownership Send To Send FYI Print Friendly View

JOBS

Expand All

C89112-00: SR LIBRARY SPECIALIST (LC) ECLS: CA TS ORG: 2-280001 TYPE: P FTE: 1.000 HRLY: 21.440000 BEGIN: 12/21/2003 BGT PRO: R STATUS: A

Route Save Cancel Release Ownership Send To Send FYI Print Friendly View

Click the Next button to continue.

PREV NEXT

Chapter 10 Review

In this Chapter, you have learned:

- How to select an appropriate view date
- How to initiate a Work Schedule transaction
- How to make changes
- How to save
- About the proposed changes

Click the **Next** button to continue.

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Chapter 11

Routing the Transaction

In this Chapter, you will learn:

- How to route the transaction

Click the **Next** button to continue.

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Once the transaction has been routed you will get a success routing message.

CAMPUS:Default:Review B S-4 (925)

Timeline View

	ID	Change Date	Personnel Date	Job	TS Org	Job Change Reason	Change Type	Apply Status
View	194796	12/16/2009	12/01/2009	S95386-00 VST ASST ATHL TRAINER	4-881000 Athletics	SA010, Pay Change	ERC	
View	194809	07/15/2010	07/15/2010	S95386-00 VST ASST ATHL TRAINER	4-881000 Athletics	EJ001, End Job	ERC	

AUDIT TRAIL

[Print Friendly View](#)

S95386-00: VST ASST ATHL TRAINER ECLS: BA TS ORG: 4-881000 TYPE: P FTE: 1.000 MTHLY: \$3,000.00 BEGIN: 7/16/2009 END: 7/15/2010
X STATUS: A

NEXT >

Chapter 11 Review

In this Chapter, you have learned:

- How to Route the transaction

Click the **Next**
button to continue.

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You have reached the conclusion of the Employee Job Record Change Course. Feel free to navigate to any section of this course. In order to certify your completion of this course, please click the **COMPLETE COURSE** button below.

COMPLETE COURSE

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BEGIN COURSE



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